To: HIPAA Workgroup Participants September 14, 2001

From: Ken McKinstry DMH's CIO

Re: HIPAA Workgroup Meeting, October 1, 2001 at 1:30 PM

#### THIS MEETING IS CLOSED TO VENDORS.

Enclosed is an Agenda for our next Health Insurance Portability and Accountability Act (HIPAA) Workgroup on Monday, October 1, at 1:30 PM, in the 714 P Street Auditorium. The Minutes from our prior meetings and any information I have received from the Sub-Workgroup leaders is also attached. Information is assembled in order of sub-groups and knowledge area. Any corrections would be appreciated. As noted in our Meeting, the main goal of the meeting is to ensure coordination and communication on the HIPAA components and issues.

At this meeting, in addition to the usual HIPAA topics we will discuss:

Status of HIPAA in the State Budgetary Process

Recent legislation.

Issue resolution process:

General departmental Status and issues

General MSA Process Status

Status on the development of the Office of HIPAA Implementation (OHI)

Ensure that we have representation in upcoming National Forums, and

Progress of the Sub-Workgroups.

Call for topics:

Do you have any questions you would like to have addressed in the meeting? Are there any topics that you would like to see more information on? Please pass this information to me at the e-mail address or phone number below.

<u>For remote participants</u>, you can participate by teleconference by dialing in to the meeting. A dial in number will be sent out in the next week. Please send me your comments so we can continue to improve this feature of our meetings. We have continued to add lines to accommodate more participants. If several people from one site wish to dial in, please try to use one phone at one site rather than consume the lines available.

Please contact me via e-mail at <a href="mailto:Kmckinst@dmhhq.state.ca.us">Kmckinst@dmhhq.state.ca.us</a> or at (916) 654-2466 if you have any questions on the HIPAA Workgroup.

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# HIPAA Workgroup Meeting October 1, 2001, 1:30 PM 714 P Street Auditorium

	Topic	Presenter	Actions and Recent Developments
1	Introductions Review Agenda	Ken McKinstry	Statewide workgroup objective: Ensure coordination, communication and planning among the various departments and our business partners as we implement HIPAA.  Attendees: State, county, currently contracted vendors and business partners
2	Status of HIPAA in the State Budgetary Process	Burt Cohen, CHHS	Status of HIPAA in the State Budget process and an overview of current legislation
3	MSA Workgroup	Judy Gelein, DHS	Still being developed. May be available in late Sept or later.
4	Conferences	Ken McKinstry	Recent Conferences in CA:  ?? 9/11-12 WEDI Technology Forum, GÇ£Critical Technologies, Washington DC, www.wedi.org (DHS may be going to this.)  ?? 9/29-10/1 HIPAA Road Map II, San Francisco, www.cmhcsystems.com
5	Project Coordination  - Website for issues and comments	Ken McKinstry	Website for issues:  7/30 - Website presented for issue resolution process.  8/20 - Will discuss login and comment process.  Recent News:  Federal SB 836 Introduced 5/7/02. Proposes to delay implementation until 10/16/04 or until 2 years after all rules are approved except individual identifier. State SB456 Calif. HIPAA funding State SB168 Usage of Social Security Number in a variety of settings.  Websites:  DMH Public HIPAA  DMH Private HIPAA  DMH Private HIPAA  DDS Private HIPAA  DDS Private HIPAA  Www.dmh.ca.gov/HIPAA/min/HIPAALINKS.cfm Federal DHHS  http://aspe/os/dhhs.gov/adminsimp/index.htm Workgroup for Electronic Data Interchange (WEDI)  ASC X12N (access via DISA site) and follow the links  www.disa.org
			Health Level 7 www.hl7.org HIPAA Training is available at the HHSDC, see www.training.ca.gov
6	<b>County Issues</b>	Ray Reis, Sacramento Co Mike McDaniel, DHS	State Forums:  Recent Developments  Working on Website for issue resolution
7	Transaction and Code Sets Standards	Karen Weber and Sara Rivera DHS	Final Rule and Revisions: Implement by 10/16/2002  Status and Issues:  8/20 – Discuss the potential issue of providers moving from electronic claims to paper claims as a result of HIPAA.

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Privacy, Confidentiality	Rachel	Final Rule and Revisions: Rule published 12/20/00. Need compliance by 4/14/03.
and Security Standards Legal Issues	Strider and Mary Pecci DHS	Status and Issues:  8/20 – Discuss the Initial Open Discussion documents and comments received.
Unique Identifiers Standards (Provider, Employer and Health Plan)	Sara-Jane Gilb, DMH	Final Rule and Revisions: Rule estimated in 2001 (?) & compliance in 2003(?).  Status and Issues: NPI (EIN needed by 837 Implementation date, 10/16/02.  8/20 – Discussed Provider Taxonomy and implications to us all.  There is a need for comments in the 30 day period coming up.  Role / implications of the Taxonomy on licensing functions and issues.  Provider Taxonomy Website is <a href="http://www.wpc-edi.com/taxonomy/">http://www.wpc-edi.com/taxonomy/</a>
Communications	Therese Hart, HHSDC	Status: Workgroup just getting started.
Potential tools	Rachel Strider	
Next Meeting Delta Adjourn	Ken McKinstry, DMH	Future Meetings: NOTE ADDRESS CHANGES!!!!! Oct. 1, from 1:30 to 4:00 at the 714 P Street Auditorium Oct. 22, from 1:30 to 4:00 at the 714 P Street Auditorium  Recommendations for Improved Meetings
	Legal Issues Unique Identifiers Standards (Provider, Employer and Health Plan)  Communications  Potential tools  Next Meeting  Delta	Legal Issues Unique Identifiers Standards (Provider, Employer and Health Plan)  Communications Therese Hart, HHSDC Potential tools Rachel Strider  Next Meeting Delta  Ken McKinstry, DMH

For questions contact Ken McKinstry at (916) 654-2466 or kmckinst@dmhhq.state.ca.us

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#### **Inter-Departmental Workgroups and Leads**

1. Transactions and Code Sets Standards

Karen Weber 255-6025 Kweber@dhs.ca.gov Sara Rivera 255-6027 Srivera@dhs.ca.gov

2. Privacy, Confidentiality and Security Standards; Legal Issues

Rachel Strider 654-0629 Rstrider@dhs.ca.gov Mary Pecci 255-6008 mpecci@dhs.ca.gov

3. Unique Identifiers Standards

Sara Gilb 653-8788 Sgilb@dmhhq.state.ca.us

4. County – State HIPAA Issues

Ray Reis 875-9708 reisr@saccounty.net Mike McDaniel 657-1564 MmcDanie@dhs.ca.gov

5. Communications (External Interfaces)

Therese Hart 739-7894 thart@hhsdc.ca.gov

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## **Various Meetings**

### **Upcoming Meetings:**

9/4	External Communications Sub-Workgroup, 1600 9 <sup>th</sup> Street, Bateson Bldg, rm 332, 8:30, contact Therese Hart at <a href="mailto:THart@HHSDC.CA.GOV">THART@HHSDC.CA.GOV</a> or 916-739-7894
9/10	Sub-Workgroup County Issues Meeting, Auditorium, 714 P Street, Sacramento, 12:00 - 1:30
9/10	HIPAA Workgroup Meeting, Auditorium, 714 P Street, Sacramento, 1:30 - 3:00
9/10-12	ASIG Meeting in Baltimore, see www.hl7.org
9/11	Sub-Workgroup on Security, Privacy & Confidentiality, 1600 9 <sup>th</sup> Street, Bateson Bldg, rm 232,
<i>7</i> /11	10:00, contact Mina at MMartel@dds.ca.gov
* 9/11-12	WEDI Technology Forum, GÇ£Critical Technologies, Washington DC, www.wedi.org
9/11	DEBPO Vendor Presentation - HIPAA Leadership Presentation & discussion, 2-4 pm, DHS auditorium, 744 P Street in Sacramento, for more information e-mail <a href="MBurge10@dhs.ca.gov">MBurge10@dhs.ca.gov</a>
9/13-14 9/13	Capital HIM Technology Symposium, DoubleTree Hotel Sacramento, see www.californiaHIA.org. DEBPO Vendor Presentation HIPAA Leadership Presentation & discussion, Technical, 9 – 11
	AM, DHS auditorium, 744 P Street in Sacramento, for more information e-mail MBurge10@dhs.ca.gov
9/18	Sub-Workgroup on Unique Identifiers, 1600 9 <sup>th</sup> Street, Bateson Bldg, rm 232, 9:00, contact Sara at Sgilb@dmhhq.state.ca.us
9/19-21	2001 HIPAA Executive Summit, Advanced Learning Institute, Chicago, IL,
<i>)</i>  1 <i>)</i> -21	www.aliconferences.com/conferences/hipaa_sept01.htm
9/25	External Communications Sub-Workgroup, 1600 9 <sup>th</sup> Street, Bateson Bldg, rm 332, 8:30, contact
7125	Therese Hart at THart@HHSDC.CA.GOV or 916-739-7894
9/25	Sub-Workgroup on Security, Privacy & Confidentiality, 1600 9th Street, Bateson Bldg, rm 232,
21.20	10:00, contact Mina at MMartel@dds.ca.gov
9/29-10/1	, <u> </u>
10/2	Indiana HIPAA Summit 2001: "Diagnosing HIPAA: It's a Matter of Time", Vector Healthcare
10/2	Solutions and The Medical Jobs Network, Indiana Convention Center, Indianapolis, Indiana
10/3	12 <sup>th</sup> Annual Northern California, Information Security Conference, "InfoSeCon 2001", Sacramento
10/3-5	Convention Center, 13 <sup>th</sup> and J Streets, Sacramento, CA, for info see HIPAA e-news of Sept. 4 1st International Wireless Healthcare Applications & Technologies Conf. and Exhibition. Medical Records Inst, Alexis Park Resort, Las Vegas, NV, <a href="http://www.medrecinst.com/conferences/wirel">http://www.medrecinst.com/conferences/wirel</a>
10/13-18	AHIMA, Miami, FL, www.ahima.org
10/15-16	Ensuring Operational Compliance for HIPAA, Institute for International Research (IIR), Radisson
	Hotel Orlando, Orlando, Florida, http://www.iirusa.com/hipaa
10/16	External Communications Sub-Workgroup, 1600 9th Street, Bateson Bldg, rm 332, 8:30, contact
	Therese Hart at THart@HHSDC.CA.GOV or 916-739-7894
10/18-19	Getting Practical with Privacy, Southern Medical Association and American Health Info Mgmt, Assoc.
10/21 24	(AHIMA) component state associations, Call: (312) 233-1100, The Loews Hotel, Miami Beach, FL
10/21-24	CCISDA 2001 Fall Conference, Radisson Resort at Knott's Berry Farm, Buena Park, CA,
10/24 26	CCISDA, see http://www.ccisda.org/
10/24-26	Third National HIPAA Summit, Grand Hyatt, Washington, DC, www.HIPAASummit.com.
10/31 – 13	Park Hotel, Washington, DC, <a href="http://www.amia.org/hipaa/">http://www.amia.org/hipaa/</a>
10/	Gartner's Fall Symposium, Florida
11/5 -6	Getting Practical with Privacy, Southern Medical Association & AHIMA component state
	associations, Call: (312) 233-1100, Hilton Seattle Airport & Conference Center, Seattle, WA
11/6	External Communications Sub-Workgroup, 1600 9 <sup>th</sup> Street, Bateson Bldg, rm 332, 8:30, contact
	Therese Hart at THart@HHSDC.CA.GOV or 916-739-7894
11/6	
	Sub-Workgroup on Unique Identifiers, 1600 9th Street, Bateson Bldg, rm 318, 9:00, contact Sara
	at Sgilb@dmhhq.state.ca.us
* 11/12-14 11/12-15	at Sgilb@dmhhq.state.ca.us WEDI SNIP HIPAA Implementation Summit, Orlando, FL. www.wedi.org

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	11/13-14	Scientific American Global Summit on Privacy and Security in the Digital Age, Scientific
		American, The Plaza Hotel, New York, NY, http://www.globalprivacysummit.net
	11/27	External Communications Sub-Workgroup, 1600 9 <sup>th</sup> Street, Bateson Bldg, rm 332, 8:30, contact
		Therese Hart at THart@HHSDC.CA.GOV or 916-739-7894
*	12/2	NAHDO's Meeting for State Officials, Washington DC, www.nahdo.org
*	12/3-4	NAHDO's 16th Annual Meeting, Washington DC, www.nahdo.org
	12/3-5	Health Care Compliance Assoc. Conference, San Diego www.hcca-info.org/html/conferences.html#HIPAAForumf
	12/3 -5	2nd Annual Privacy by Design 2001 Conference Zero-Knowledge, Fairmont The Queen Elizabeth
		Hotel, Montreal, Quebec, Canada,
		http://privacy.zeroknowledge.com/privacybydesign2001/default.asp
	12/18	External Communications Sub-Workgroup, 1600 9th Street, Bateson Bldg, rm 332, 8:30, contact
		Therese Hart at THart@HHSDC.CA.GOV or 916-739-7894
	1/17-18	Getting Practical with Privacy, Southern Medical Assoc. and AHIMA component state associations, Call:
		(312) 233-1100, Sheraton Gateway Hotel, San Francisco International Airport, San Francisco, CA
	5/14/2002	WEDI 2002 National Conference, Denver, Colorado, www.wedi.org/public/calendar

**NOTE:** An "\*" in the left column above notes that CA may want to ensure representation in the meeting.

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